

MyCampus User Guide MVLS PGR Initial Progress Review

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Introduction

Document Purpose

This user guide is for **PGR Administrators**. It details the steps required for **Stage 1**. Also included is guidance on the additional Administration features which allow you to manage the process and assist other users.

The Initial Review Process in 6 Stages

Stage	User	Actions	Form Status
1	Administrator	Complete Initial School Level Setup Generate Forms Send Forms to Students	Pending Student Assessment
2	Student	Complete & Submit Self-Assessment	Pending Supervisor Assessment
3.1	Principal Supervisor	Complete & Submit PGPS Report	Pending Supervisor Assessment
3.2	Secondary Supervisor	Complete & Submit PGSS Report	Pending Review Panel Submission
4	Review Panel	Complete & Submit Recommendation	Pending Student Statement
5	Student	Complete & Submit Statement	Pending Convenor Confirmation
6	Convenor	Complete & Submit Final Recommendation	Complete



Initial School Level Setup

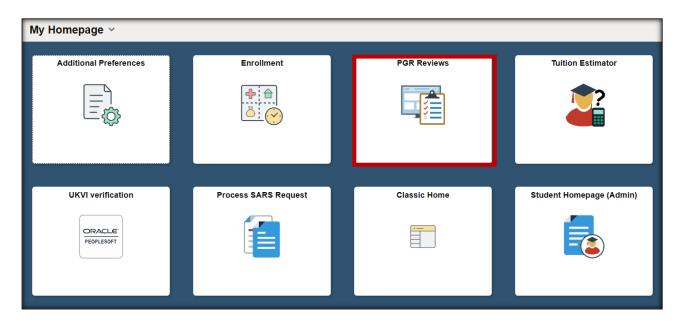
Before generating any review forms, ensure you have completed the required initial setup tasks, outlined in the Admin Setup guide.

Create Initial PGR Reviews

Annual Reviews Dashboard

All administration pages required for both Annual and Initial PGR Reviews are located within the PGR Reviews dashboard.

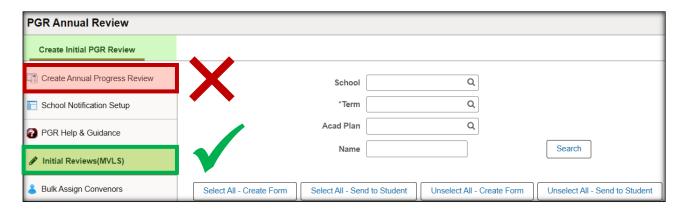
PGR Administrators can access this dashboard via the PGR Reviews tile on their MyCampus homepage.





Create Initial PGR Review - Page Navigation

The dashboard opens on the first page listed in the side menu: Create ANNUAL Progress Review. This page is very similar to Initial Review. Before searching for forms, ensure you have navigated to Create INITIAL PGR Review, by clicking on **Initial Review (MVLS)** in the side menu. The title of the active page can be seen above the menu.



You will be taken to the **Create Initial PGR Review** page, where you generate and send the student PGR review forms. You can access the forms throughout all stages of the process to review and perform any required administrative actions.

Student Record Validation – Plan Changes

Before generating review forms, it is important to ensure all required plan changes have been actioned and the Research Summary and Supervisor records reflect the active plan.

The form is linked to the Research Summary. If the Research Summary is not updated with the student's current plan, the form will be linked to the wrong code and can only be corrected by MSDI updating the database tables.

Where the Student Supervisor page has not been updated after a plan change, PGR Administrators can correct the student's supervisor record to give the Supervisors access.

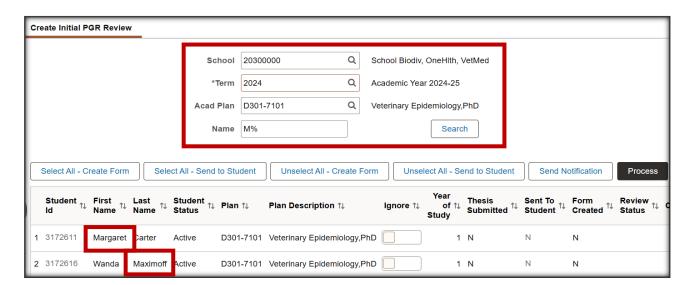
Using the Search Filters

CRITERIA	REQUIRED?	GUIDANCE
SCHOOL	YES	Academic Organisation associated with Student's Academic Plan Example: 20100000, 20200000, 20300000
TERM	YES	The term for which you are creating or viewing Initial Review forms. This will be the cohorts admit term.
ACAD PLAN	NO	Used to limit the returned list of students by Plan. Wildcards cannot be used. Enter the full Plan code or leave blank.
NAME	NO	Search by forename or surname but not both. Does not recognize spaces but % wildcard can be used.

School and Term are compulsory search fields. You will only have access to Schools you have permission to view. This is controlled by your Academic Organisation security in MyCampus.

You can search by forename or surname but not both. The search field does not recognise spaces. If you want to search for a student with multiple names set as forename or surname, you must use the % wildcard.

Example: "Mary Lou" will not return anything. The % wildcard must be used: "Mary%Lou". "M%" will return rows for students whose forename OR surname begin with M.



Process Selection Controls

The selection controls within the list of students control which students are included when the Process runs.

Create Form Select to include students in the form generation process.

When ready, click the Process button to run.

A form can only be generated once, after which the Create Form control will be off

and disabled. Students do not have access to the form until it has been sent.

Send To Student This option is disabled until the student's review form has been generated.

Select to include students in the send process. When ready, click the Process button to run.

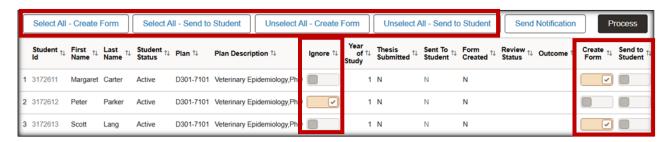
The students will be sent an email notification containing a link to their form.

Ignore Select to disable the Create Form and Send to Student options.

The student cannot be selected for processing until the control is changed to off.

Select/Unselect All These controls can be used to change the Create Form and Send to Student controls

for all students in the list. Any student set to Ignore will be excluded from the action.



Generate Review Forms

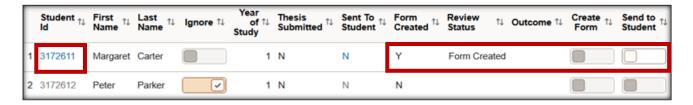
- Set the Create Form control to ON for all students you wish to generate a form for.
- Click 'Process'.

If there are students in the list to be omitted, use the Ignore control. Set those students to Ignore and then use the Select All option.



Student List After Process

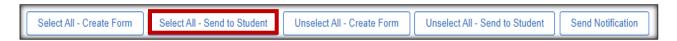
- Form Created has changed to 'Y'.
- Review Status has changed to 'From Created'.
- The Create Form process control is disabled and Send to Student enabled.
- The Student ID is now a link for Administrator access to the Initial Review form.



Send Forms to Students

- Set the Send to Student control to ON for all students who are to complete a review.
- Click 'Process'.

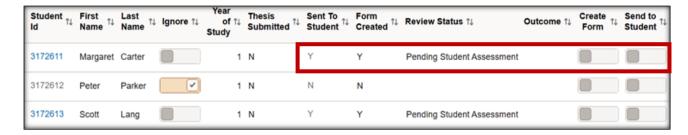
If there are students in the list to be omitted, use the Ignore control. Set those students to Ignore and then use the Select All option.



The students will receive an email asking them to complete the form and containing a direct link to the form. Students can also access the form via the Academics tile in their Student Homepage.

Student List After Process

- Sent to Student has changed to 'Y'.
- Review Status has changed to 'Pending Student Assessment'.
- The Send to Student process control is now disabled.



The Initial Review Form

When a review form has been generated, the Student ID becomes a link providing access to that form. Administrators have access to the form throughout the process. They must add the Review Panel Members to the form and can also manually change the form status and manage attached documentation.

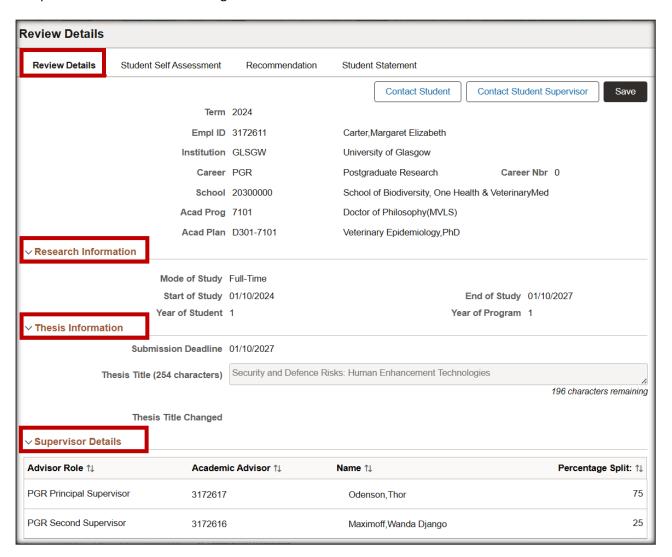


Review Details

Student Record Validation

The form opens on the Review Details page. This area contains read only student record data pulled from MyCampus. Use the arrows to expand each subsection. If any information is incorrect the student record should be updated using the PGR Dashboard to access the relevant MyCampus page.

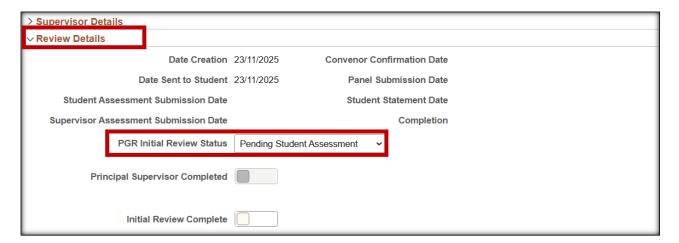
It is particularly important that the Plan and Supervisor details are correct. This validation should have been completed in advance of the form generation.



Amending the Review Status

In the Review Details subsection, the form progression dates are automatically recorded. There will be a date for each stage the form has progressed through.

Administrators can change the Review Status to return the form to an earlier stage. Once submitted the form moves to the next stage and becomes read only for prior users. If a user requests access to make a change after form submission, change the status using the dropdown menu on this page.



Contact Student and Contact Supervisor

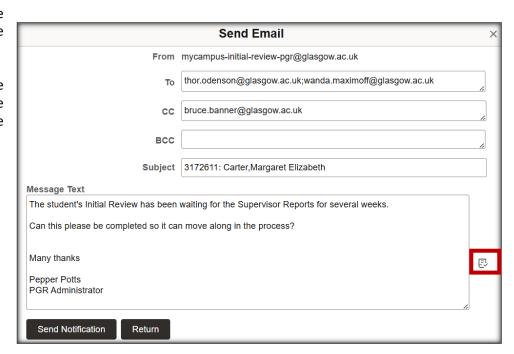
The Contact Student and Contact Student Supervisor buttons allow you to quickly send an email if required.



For a student email the recipient address will auto-populate with the student's UoG email, for a supervisor email it will populate with the staff email address for all the student's current PGR Supervisors.

The subject will also be populated but can be amended if required.

You can spell check the message by clicking the icon on the right of the message text.



Student Self-Assessment

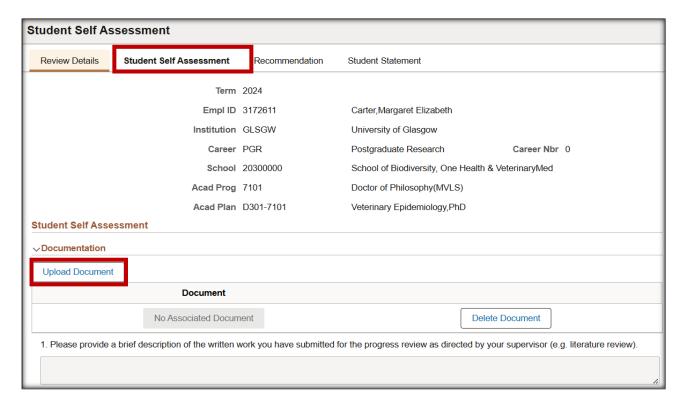
The student does not have access to their form until the Administrator runs the Send to Student process. The process will change the form status to 'Pending Student Assessment' opening it for them to complete.

Only the student can update their self-assessment responses. If a student submits their form in error or requests access to make a change, the Administrator can change the status back to 'Pending Student Assessment' on the Review Details page, restoring editable access to the student.

Upload and View Documents

You have read only access to the content added by the student but can assist them by uploading or deleting supporting documentation if required.

There is a 5MB individual file size limit. To reduce file size, it is recommended you upload files in PDF format.



Recommendation

This page is where PGR Administrators add the Review Panel Members and where the Panel and Convenor recommendations can be found.

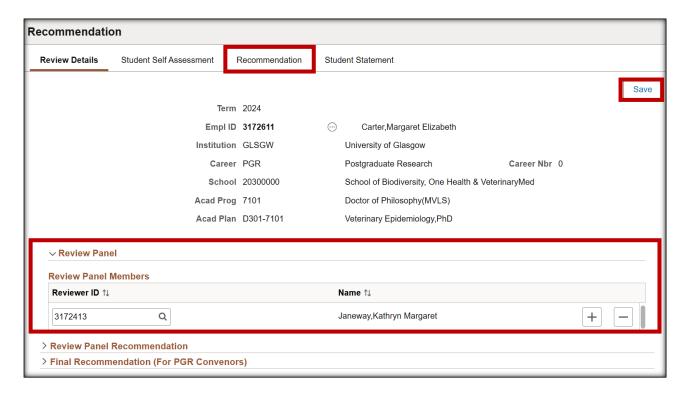
Additionally, Administrators can view, add and delete attached documentation within the Review Panel Recommendation section.

Add Review Panel Members

The Administrator must add the Review Panel Members to the form before the Supervisors complete their reports. When the final Supervisor submits, the form status changes to 'Pending Review Panel Submission', triggering an email notification to the Panel Member listed on the form, giving them access to complete the Panel Recommendation.

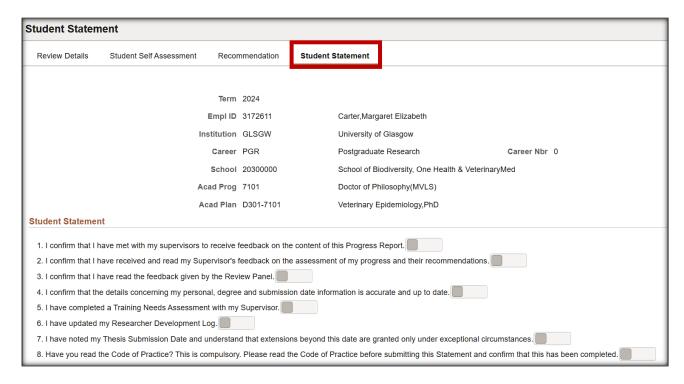
It is advised you complete this task when you generate the forms to ensure the staff members are added in time. If you are unable to add someone due to an issue with their MyCampus record and the form has already been sent to the student, there is a risk that the student and supervisor stages could be completed quickly, before the Panel Member issue has been resolved.

- Enter the Panel Member using their MyCampus EmplID or by name using the search function.
- If more than one Panel Member should be added, use the plus symbol to add more rows.
- Click Save



Student Statement

This page contains confirmation from the student that all mandatory actions have been taken. It only becomes visible to the student after the Review Panel submit their recommendation and the status changes to 'Pending Student Statement'.



Supervisor Reports

The Supervisor Report pages are hidden until the Secondary Supervisor submits and the status changes to 'Pending Review Panel Submission'. Administrators can then view the responses and any attached documentation.

