

WEBREQ14: Attaching Documents to a Requisition

Occasionally additional documentation is required for a Purchase Order e.g. VAT Exemption forms, quotes, specific designs, instructions. The purpose of this section is to introduce the user how to attach a document to a Requisition via the Agresso Web.

WEBREQ14.1: Attaching the Document to the Requisition

Raise the Requisitioning as per instructions in WEBREQ1.

| 2. | From | the Top right select the | e attachment ico | on 🖉 🚽 | | | |
|---------|-------|-----------------------------|------------------|-------------------------------|------------------|--------------|-----|
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| ×etails | Punch | out | | | | | @♥? |
| | | Default supplier & contract | | | | | |
| | | | | | | | |

3. The following screen will appear:

| Add a document |
|----------------|

4. Select Add a document and the following screen will appear:

| | × | | | |
|------------------------------|----|---|--|--|
| Add a document | ? | | | |
| Document type*⑦ | | | | |
| Requisition Enclosures | - | 1. Document Type - Select Requisition Enclosures | | |
| File name | _ | | | |
| su08.pdf Uplc | ad | 2. Select Upload to choose the document to | | |
| Document title | | added. N.B. Maximum document size to be | | |
| su08 | | added is 1MB | | |
| Document description | _ | 3. Enter the name of the Document | | |
| Attaching A document example | | | | |
| | | 4. If required – enter a description of the document. | | |
| | | | | |
| | _ | 5. Select Save | | |
| Save Cancel | | | | |

5. Once document has been added the following screen will appear:





7. To view document just click on document name.